



Press release on January 23, 2026

Company name : IwaiCosmo Holdings CO., Ltd.

Name of Representative : Representative Director, Chairman and CEO Yoshiaki Okitsu

(Stock code : 8707 Prime Market)

Notice Concerning Preliminary Consolidated Financial Results for the Third Quarter Fiscal Year Ending March 31, 2026

The Company will the consolidated financial results for the Third quarter of the fiscal year ending March 31, 2026 on Friday, January 30 but would like to announce the preliminary figures as follows now that the approximately figures have been compiled.

1. Preliminary consolidated financial results for the third quarter of the fiscal year ending March 31, 2026 (April 1 to December 31, 2025) (Millions of yen)

	Operating revenue	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Third quarter of the fiscal year ending March 31, 2026 (Preliminary figures)	22,879	8,991	9,505	7,515	319.98 yen
Third quarter of fiscal year ended March 31, 2025 (Actual)	19,684	6,799	7,270	5,033	214.28 yen
Percentage change (%)	16.2	32.2	30.7	49.3	49.3
Full year ended March 31, 2025 (Actual)	25,750	8,648	9,150	6,725	286.34 yen

※The Group's performance is significantly affected by fluctuations in economic conditions and the market environment, so earnings forecasts are not disclosed.

※The preliminary results figures shown above are estimates based on reasonable judgment at the present time, and actual results may differ from the preliminary figures.

2. Reason for difference from results for the same period of the previous fiscal year

Operating revenue increased 16.2% year on year, mainly due to higher U.S. equity revenue. As a result, operating profit, ordinary profit and quarterly profit attributable to owners of parent were all higher than those of the same period of the previous year. Furthermore, as of the end of the third quarter, both operating profit and ordinary profit have already surpassed the financial results for the fiscal year ended March 31, 2025 which recorded all-time highs. In addition, ordinary profit (loss) has been positive for 53 consecutive quarters.

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