Press release on October 16, 2026
Company name : IwaiCosmo Holdings CO., Ltd.
Name of Representative : Representative Director, Chairman and CEO Yoshiaki Okitsu
(Stock code : 8707 Prime Market)

Notice Concerning Preliminary Consolidated Financial Results for the Second Quarter of the Fiscal Year Ending March 31, 2027

The Company will announced the consolidated financial results for the Second quarter of the fiscal year ending March 31, 2027 on Friday, October 23 but would like to announce the preliminary figures as follows now that the approximately figures have been compiled.

1. Preliminary consolidated financial results for the second quarter of the fiscal year ending March 31, 2027 (April 1 to September 30, 2026) (Millions of yen)

	Operating revenue	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Second quarter of the fiscal year ending March 31, 2027 (Preliminary figures)	18,141	7,906	8,237	6,320	269.09 yen
Second quarter of the fiscal year ended March 31, 2026 (Actual)	14,458	5,478	5,784	4,619	196.67 yen
Percentage change (%)	25.5	44.3	42.4	36.8	36.8
Full year ended March 31, 2026 (Actual)	32,260	13,007	13,550	10,443	444.61 yen

※The Group's performance is significantly affected by fluctuations in economic conditions and the market environment, so earnings forecasts are not disclosed.
※The preliminary results figures shown above are estimates based on reasonable judgment at the present time, and actual results may differ from the preliminary figures.

2. Reason for difference from results for the same period of the previous fiscal year
Operating revenue increased 25.5% year on year, mainly due to higher U.S. equity revenue.
As a result, operating profit, ordinary profit and interim profit attributable to owners of parent were all higher than those of the same period of the previous year. As of the end of the second quarter (interim period) operating revenue, operating profit, ordinary profit and interim profit attributable to owners of parent reached an all-time high. In addition, ordinary profit (loss) has been positive for 56 consecutive quarters.

For inquiries : Affairs Department, Iwai Cosmo Securities Co., Ltd
E-mail : ichd-ir@iwaicosmo.co.jp